

**Norish plc ("Norish" or the "Company")**

**Results of placing**

**12 December 2011**

Further to its previous announcement regarding a share placing, Norish plc today announces that it has issued 846,622 ordinary shares pursuant to the Offer to raise gross proceeds of approximately £253,987.

Application has been made to the London Stock Exchange for the new Ordinary Shares to be admitted to trading on the AIM Market of the London Stock Exchange.

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